

*Ceramic Tile and Stone Consultants (CTaSC) and Catalina Research
Present...*

**NATURAL AND MANUFACTURED STONE PRODUCT INDUSTRY
CR065 Released July 2010**

Catalina Research and Ceramic Tile & Stone Consultants announces the release of the 250-page Catalina Report on Natural and Manufactured Stone Products. This fact-filled report provides the action-oriented executive with up-to-date information on granite, marble, limestone, travertine, and other rough and fabricated dimension and manufactured (precast concrete) stone products. Each page will assist the stone industry executive exploit growing product lines, improve plant efficiency, strengthen distribution, penetrate end-use markets, and plan for 2010 and beyond.

Catalina Reports contain the timely data that allows users to evaluate market size, growth potential, end-use markets, factors driving demand, profitability, market share, and the competitive environment. So turn to a Catalina Report when developing strategies to take advantage of the current recovery in the residential remodeling market and the future rebound in new residential and nonresidential construction markets, penetrate countertop and flooring markets, and improved operating efficiency.

The table of contents shows the significant data and information included in this report. Each section is summarized to clearly point to the pertinent industry trends. Look it over, fill out the order form, and receive your Catalina Report promptly. You will find it a valuable planning tool.

SUBJECT MATTER

- 1. U.S. NATURAL AND MANUFACTURED STONE INDUSTRY TRENDS (1982-2015)**
 - Dollar dimension/manufactured stone markets
 - Imports' and U.S. shipments' share of supply
 - Quantity dimension stone product supply
 - Granite, marble and travertine, limestone, and other stone markets
 - Sales of blocks/monuments/others
 - Dimension stone price trends
 - Source of supply by country of origin
- 2. U.S. SHIPMENTS OF ROUGH DIMENSION STONE AND NATURAL AND MANUFACTURED STONE PRODUCTS (1977-2010)**
 - Dimension stone shipments by type: granite, limestone, marble, and other stone
 - Dimension stone shipments by use: building, monument, and other uses
 - Manufactured stone shipments by product: bricks, tiles, countertops, and structural
 - Dollar and quantity rough stone shipments by stone type: granite, limestone, and others
 - Price trends by rough stone type
- 3. U.S. IMPORTS OF ROUGH DIMENSION STONE AND NATURAL AND MANUFACTURED STONE PRODUCTS (1992-2010)**
 - Building and monument stone imports by type: granite, marble and limestone, travertine, slate and other stone
 - Imports of marble slab, stone with a flat or even surface & other worked by stone type
 - Imports of roofing slate/other worked slate/sets/mosaic tiles/cubes/others
 - World rough stone production, trade, and consumption, and for 10 country markets
 - World stone production by use
 - Imports of agglomerated stone products by type
 - Rough stone imports by stone type: slate, marble, travertine, granite, sandstone, and other stone
 - Import costs: product, freight and insurance, and tariff charges
 - Imports top 15 top countries of origin
 - Imports for 15 products by country
 - Average prices by product & country

4. **U.S. STONE INDUSTRY COST STRUCTURE, PROFITABILITY, AND COMPETITIVE ENVIRONMENT (1987-2010)**
 - Profit margins by industry sector
 - Fabricator labor/material costs/operating ratios
 - Mine and quarry operating ratios
 - Manufactured stone plant operating ratios
 - Rough block purchases
 - Number of dimension stone quarries and processor/fabricators by state
 - Stone fabricator/installer revenues
 - Stone industry capital expenditures
 - Stone working machinery shipments, imports, and exports
 - Sales estimates for 18 companies
 - Leading U.S. stone product importers and foreign-based suppliers
5. **END-USE MARKETS AND DISTRIBUTION CHANNELS (1992-2010)**
 - Sales by end-use market: new residential, households, new nonresidential, maintenance & repair, and government
 - Sales by application: building stone, flooring, countertops, monuments, furnishings & other
 - Stones share of U.S. flooring & countertop markets
 - Natural versus manufactured stone sales by product
 - Flooring/countertop retail channels
6. **SURVEY OF LEADING U.S. IMPORTERS (2003-2010)**
 - General characteristics of fabricators and importers
 - Fabricator facilities, sales trends, and products sold
 - Importer sales, products, and applications
 - Products imported: modular tile, slab, rough slab, and mosaics
 - Sales by customer, end-use, and application
 - Sales and profit rankings by stone type
7. **FACTORS AFFECTING U.S. STONE PRODUCT DEMAND (1987-2010)**
 - Spending on residential & nonresidential buildings by type of structure
 - Total housing demand, starts & permits
 - Average price and size of new housing units
 - Number of new baths per new housing unit
 - New & replacement kitchens & bathrooms by type of structure
 - Homeowner remodeling jobs/spending
 - Mortgage rates & personal income
 - Household demographics
8. **U.S. EXPORTS AND CANADIAN STONE INDUSTRY TRENDS (1992-2010)**
 - Rough dimension stone/stone product exports
 - Exports by type of stone: granite, marble & travertine, slate & other stone
 - Manufactured stone exports by product
 - Exports by major country of destination
 - Export price trends
 - Canadian rough and worked stone supply, use, and price trends
 - Canadian mined stone production by stone type: granite, limestone, marble, sandstone, and slate
 - Canadian exports and imports

A complete table of contents is available at www.CTaSC.com or contact our sales department at (866) 669-1550. About Catalina Research:

Catalina Research offers a wealth of knowledge and experience in assisting action oriented executives in uncovering industry intelligence. Our research director, Stuart Hirschhorn, researched construction material, building equipment, and related industries for over three decades. Stuart was also the founder and president of Specialists in Business Information (SBI) from 1977 until 2001. Catalina Research provides the most in depth, up-to-date, and insightful data on construction materials and building equipment markets. Catalina Reports include pertinent information from government agencies, proprietary research sources, and competitor intelligence. Catalina has relationships with leading business associations and trade publications to deliver the most insightful industry intelligence. Catalina has worked with Ceramic Tile & Stone Consultants, a leading ceramic tile and stone industry consultancy, to produce this in-depth industry report.

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